

众利短评

恒指似做头肩底 - 国内券商股要吼

恒生指数上周升 582 点，已经补回十月初(26172-25392)裂口，渐渐似形成头肩底型态，如能企稳 26500 重要支持位，有望更上一层楼；如无异外的话，十一月将会扭转六连跌的情况，其实主要原因是港股之前严重超卖，市场趁低吸纳，不过反弹目标以优质和市值大的股票为主，三四线股份依旧受压，市场资金不足，不少证券行都出现收缩孖展额，加上联交所打压壳股，都令三四股雪上加霜。

近排国内券商走势不错，据报沪伦通经纪业务有望 12 月 8 日上线，对内地大型券商有利，更重要是中证协公布了资管计划以支持民营企业，并解决与股票质押回购业务相关的风险及压力为券商提供了更大的灵活性；中信证券(6030.HK)作为国内最大的券商，系近日扶持民企政策上，担任一个重要角色，有望第四季业绩重拾增长。\$15 以下可买入，上望\$18，跌穿\$14.3 止蚀。



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