

## 眾利股票精選

中石化煉化工 (02386.HK)，主要從事境內外煉油、石油化工工程、儲運工程的(1)設計、諮詢和技術許可業務、(2)工程總承包業務、(3)施工業務及(4)設備製造業務。受惠於油價穩定而且在 60 美元以下已經有一定時間，對公司來說成本較輕，現時市盈率 11.5 (倍)，息率約 5.1%。技術分析方面，股價暫時待橫行區\$4.85-\$5.27，投資者可考慮在\$5.1 以下買入，如高於首個目標\$5.38 至上\$5.75 可考慮分階段沽出，止蝕價為\$4.8。

<http://www.aastocks.com/tc/stocks/quote/detailchart.aspx?symbol=02386>

中石化煉化工 (02386.HK) 現價 5.090 升跌 +0.140 (2.828%) 最後更新: 2019-09-12 16:08



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