

## 众利股票精选

北控水务集团 (371.HK)，主要业务包括经营水处理服务、水环境治理建造及技术服务。集团水厂之覆盖已扩展至遍及中国大陆 21 个省、5 个自治区及 2 个直辖市。受惠于国家重视水利开发和持续运作，现时市盈率 9.1(倍)，息率约 4%。技术分析方面，股价暂时待在横行区\$3.9-\$4.8，可望再挑战之前\$4.8 附近的高位。投资者可考虑在\$4.3 以下买入，如高于首个目标\$4.78 可考虑分阶段沽出，止蚀价为\$3.9。

<http://www.aastocks.com/tc/stocks/quote/detailchart.aspx?symbol=00371>



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